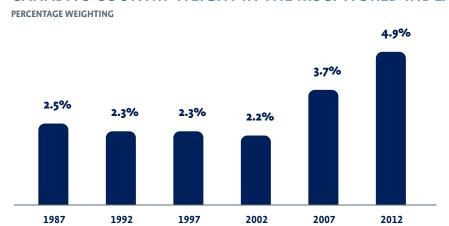


Global Leader: A CAPITAL OPPORTUNITY North American market North American market

Toronto Stock Exchange (TSX) and TSX Venture Exchange (TSXV) are home to a diverse base of companies that give investors a unique opportunity to invest in Canada and a wide range of sectors, including natural resources markets around the world. Taken together, TSX and TSXV are home to more than 3,600 companies with a total market capitalization of \$2.4 trillion.

CANADA'S COUNTRY WEIGHT IN THE MSCI WORLD INDEX



TSX and TSXV are home to more companies than any other marketplace in North America and rank second in the world for the number of total listings and new listings.

Source: MSCI Inc.

STRONG FUNDAMENTALS

AAA Credit Rating and Low Debt-to-GDP

Canada has the lowest net debt-to-GDP ratio of any G-7 country and has established AAA credit rating from Standard and Poor's.

Competitive Corporate Tax Environment

Canada has one of the lowest corporate tax rates of all the G-7 countries.

Soundest Banking System & Best Business Environment

In 2013, for the sixth year in a row, the World Economic Forum ranked Canada's banking system as the soundest in the world. In addition, according to Forbes Magazine (November 2012), Canada is the best country in the G-20 to do business.

Global Equity Market

TSX and TSXV, combined, are the 7th largest exchange group by total market capitalization and 3rd in the world for equity capital raised for 2012 and 2013 combined. Over \$100 billion in equity capital has been raised on TSX and TSXV in the last two years.

The World Trades on TSX and TSXV

More than 114 billion shares were traded on TSX and TSXV in 2013, which represents a total value of over \$1 trillion. It is estimated that over 40% of all trading on the Exchanges originates from outside Canada.

TSX AND TSXV SNAPSHOT

	TSXV	TSX	TSXV & TSX
Number of Listed Companies	2,141	1,532	3,673
Quoted Market Value (C\$ Billions)	\$33.1	\$2,321.8	\$2,354.9
New Listings	158	108	266
Equity Capital Raised (C\$ Billions)	\$3.8	\$39.8	\$43.6
Number of Financings	1,582	599	2,181
Volume Traded (Billions of Shares)	36.3	77.8	114.1
Value Traded (C\$ Billions)	\$13.1	\$1,147.8	\$1,160.9
# of Trades (Millions)	5.4	168.9	174.3

Source: Foreign Affairs, Trade and Development Canada. "Invest in Canada: An Overview, 2013-2014 Edition."

Source: TSX Market Intelligence Group. All data as of December 31, 2013.

TMX GROUP Equities | Derivatives | Post-trade Services | Energy | Fixed Income | Information Services | Technologies

GLOBAL LEADER IN NATURAL RESOURCES

Canada has the third-largest proven reserves of oil & gas and is the world's third-largest producer of natural gas. Canada is also home to 25% of all mining projects in the world, and is the world's largest producer of zinc and uranium and a major producer of gold, nickel, aluminum and lead.

TSX and TSXV are home to more public oil & gas and mining companies than any other global exchange group, and are major access points for international investors seeking investment in the global natural resources market.

Sources: Foreign Affairs, Trade and Development Canada. "Invest in Canada: An Overview, 2013-2014 Edition." InfoMine, December 2013.

NUMBER OF TSX- AND TSXV-LISTED MINING AND OIL & GAS COMPANIES WITH PROJECTS AROUND THE WORLD



Source: InfoMine, December 2013

MINING AND OIL & GAS SNAPSHOTS

MINING

1,618 companies listed on TSX and TSXV

\$240.4 billion in Quoted Market Value

\$6.9 billion in equity capital raised on TSX and TSXV

\$209.0 billion in traded value

OIL & GAS

369 companies listed on TSX and TSXV

\$375.7 billion in Ouoted Market Value

\$5.2 billion in equity capital raised on TSX and TSXV

\$203.9 billion in traded value

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