



TMX Group Equity Financing Statistics – June 2012 Toronto Stock Exchange, TSX Venture Exchange

July 6, 2012 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange and TSX Venture Exchange for June 2012.

Toronto Stock Exchange welcomed 10 new issuers in June 2012, which was on pace with the previous month when there were 10, though was down from the same month a year earlier, when there were 31. Of the new listings, 6 were structured products. Total financings raised were up 100% from May 2012 though were down 11% compared to June 2011. The total number of financings was 54, ahead of the previous month when there were 44, but down from June 2011 when there were 72.

TSX Venture Exchange listed 9 new issuers in June 2012, down from May 2012 when there were 20 and down from June 2011 when there were also 20. Two of the new listings were from the mining sector. Total financings raised were up 27% from May 2012, though were down 57% from June 2011. The total number of financings was 132, compared to 158 in May 2012 and 147 in June 2011.

TMX Group consolidated trading statistics for June 2012 can be viewed at www.tmx.com.

Toronto Stock Exchange

	June 2012	May 2012	June 2011
Issuers Listed	1,580	1,587	1,554
New Issuers Listed	10	10	31
IPOs	7	6	20
Graduates from TSXV	2	4	6
Issues Listed	2,212	2,213	2,131
IPO Financings Raised	\$532,750,000	\$334,377,040	\$1,306,316,001
Secondary Financings Raised	\$2,770,079,185	\$1,013,758,716	\$2,353,944,040
Supplemental Financings Raised	\$1,810,779,014	\$1,206,996,087	\$2,054,585,000
Total Financings Raised	\$5,113,608,199	\$2,555,131,843	\$5,714,845,041
Total Number of Financings	54	44	72
Market Cap Listed Issues	\$1,974,125,025,227	\$1,965,465,486,728	\$2,206,359,209,275

Year-to-date Statistics

	2012	2011	% change
New Issuers Listed	67	113	-40.7
IPOs	46	78	-41.0
Graduates from TSXV	18	19	-5.3
IPO Financings Raised	\$1,498,709,205	\$4,397,876,793	-65.9
Secondary Financings Raised	\$14,771,259,683	\$10,472,048,302	+41.1
Supplemental Financings Raised	\$8,647,426,651	\$7,545,742,643	+14.6
Total Financings Raised	\$24,917,395,539	\$22,415,667,738	+11.2
Total Number of Financings	361	415	-13.0
Market Cap Listed Issues	\$1,974,125,025,227	\$2,206,359,290,275	-10.5



TSX Venture Exchange

	June 2012	May 2012	June 2011
Issuers Listed	2,488	2,483	2,399
New Issuers Listed	9	20	20
IPOs	6	18	15
Graduates to TSX	2	4	6
Issues Listed	2,569	2,567	2,482
IPO Financings Raised	\$3,578,140	\$9,551,480	\$25,621,375
Secondary Financings Raised (1)	\$46,161,897	\$41,502,000	\$290,439,625
Supplemental Financings Raised	\$375,534,160	\$285,047,018	\$674,436,672
Total Financings Raised	\$425,274,197	\$336,100,498	\$990,497,672
Total Number of Financings	132	158	147
Market Cap Listed Issues	\$40,423,610,105	\$43,507,018,827	\$65,132,272,889

Year-to-date Statistics

	2012	2011	% Change
New Issuers Listed	99	95	+4.2
IPOs	76	70	+8.6
Graduates to TSX	18	19	-5.3
IPO Financings Raised	\$57,007,337	\$145,080,535	-60.7
Secondary Financings Raised (1)	\$815,436,521	\$2,232,298,347	-63.5
Supplemental Financings Raised	\$2,132,350,626	\$4,707,103,658	-54.7
Total Financings Raised	\$3,004,794,484	\$7,084,482,540	-57.6
Total Number of Financings	959	1,342	-28.5
Market Cap Listed Issues	\$40,423,610,105	\$65,132,272,889	-37.9

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during June 2012.

Toronto Stock Exchange

Issuer Name	Company Symbol
Brookfield High Yield Strategic Income Fund	BHY
BTB Real Estate Investment Trust	BTB
Excel Latin America Bond Fund	ELA
HealthLease Properties Real Estate Investment Trust	HLP
Mitel Networks Corporation	MNW
Moneda LatAm Fixed Income Fund	MLF
Taylor North American Equity Opportunities Fund	TOF
Top 20 Dividend Trust	TTY
Trez Capital Mortgage Investment Corporation	TZZ
Yellowhead Mining Inc.	YMI



TSX Venture Exchange

Issuer Name	Company Symbol
Bethpage Capital Corp.	BET
Capital Nobel Inc.	NEL.P
Crest Petroleum Corp.	CTP.P
iFabric Corp.	IFA
Killbear Acquisition Corp.	KBA.P
Passport Energy Ltd.	PPO
Rhino Exploration Inc.	RHI
Triox Limited	TTL.P
Zaio Corporation	ZAO

About TMX Group (TSX-X)

TMX Group's key subsidiaries operate cash and derivative markets for multiple asset classes including equities, fixed income and energy. Toronto Stock Exchange, TSX Venture Exchange, TMX Select, Montreal Exchange, Canadian Derivatives Clearing Corporation, Natural Gas Exchange, Boston Options Exchange (BOX), Shorcan, Shorcan Energy Brokers, Equicom and other TMX Group companies provide listing markets, trading markets, clearing facilities, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across Canada (Montreal, Calgary and Vancouver), in key U.S. markets (New York, Houston, Boston and Chicago) as well as in London, Beijing and Sydney. For more information about TMX Group, visit our website at www.tmx.com. Follow TMX Group on Twitter at <http://twitter.com/tmxgroup>.

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