

# Notice to Participating Organizations

June 13, 2001

No. 2001-156

**DIA MET MINERALS LTD.**

**RULES FOR TRADING AND SETTLEMENT  
RE: CASH PURCHASE OFFER – EXTENSION**

**SYMBOL: DMM.A,  
DMM.B**

**CUSIP: 25243K.20.8,  
25243K 30 7**

**Special Two-day Settlement for Trades of June 20, 2001**

Reference is made to Exchange Daily Record Bulletins 2001-0493 dated April 23, 2001 and 2001-0569 dated May 10, 2001. Tortilla Acquisition Inc. an indirect wholly-owned subsidiary of BHP Limited, has extended its Offer to purchase all of the outstanding Class A subordinate voting shares and Class B multiple voting shares of Dia Met Minerals Ltd. at a price of \$21.00 per share. **The extended offer will expire at 6:00 p.m. Vancouver time (the "Expiry Time") on Wednesday, June 20, 2001 (the "Expiry Date"), unless further extended or withdrawn.**

The shares may be tendered by holders whose certificates are not immediately available by completing a validly executed **Notice of Guaranteed Delivery (the "Notice")** in the form enclosed with the Offer or a facsimile thereof.

Purchasers: may tender the shares purchased providing that such purchases are executed on or before June 20, 2001 and providing that, when applicable, the Notice is completed and filed with the Depository on or before June 20, 2001.

Sellers: of the shares must be in a position to deliver such shares in time for the purchaser either to tender the shares on or before June 20, 2001 or to meet the third day delivery deadline on any Notice that may have been filed by the purchaser.

## **NOTICE OF GUARANTEED DELIVERY SETTLEMENT PROCEDURE**

**THE NOTICE OF GUARANTEED DELIVERY MUST BE COMPLETED  
AND RECEIVED BY COMPUTERSHARE TRUST COMPANY OF  
CANADA ON OR PRIOR TO EXPIRY TIME AND THE LETTER OF  
TRANSMITTAL ALONG WITH THE SHARES PERTAINING TO THE**

**NOTICE MUST BE RECEIVED IN TORONTO ON OR PRIOR TO 5:00 P.M. (TORONTO TIME) ON THE THIRD TORONTO STOCK EXCHANGE TRADING DAY AFTER THE EXPIRY DATE.**

Trading and Settlement Rules:

1. All trades on June 19, 2001 will be for regular settlement.
2. All trades on June 20, 2001 will be for Special Two-day Settlement on June 22, 2001. These trades will be entered into the CDS system with a settlement date of June 22, 2001.

*Investors should contact their broker for information or advice on their investment.*

*Participating Organizations who require additional information on the above settlement rules should direct their questions to Olga Huntly at the TSE, 416-947-4518.*

LEONARD PETRILLO  
VICE PRESIDENT  
GENERAL COUNSEL & SECRETARY