

Notice to Members

January 16, 2012 2012-002

TSX Venture Exchange MOC Additions

This notice is to announce that effective **January 17, 2012**, TSX Venture Exchange (TSXV) will be adding the securities listed below to the TSXV Market on Close (MOC) facility. These additions are to support rebalancing activities for changes in the S&P/TSX Venture Select Index.

Symbol <u>Issue name</u>

CAD Colonial Coal International Corp

CBJ CB Gold Inc CSO Corsa Coal Corp.

CWV Crown Point Ventures Ltd ISC IROC Energy Services Corp

PYN Poynt Corporation RPM Rye Patch Gold Corp

XOP Canadian Overseas Petroleum Limited

The MOC facility provides equal access and opportunity in setting the closing price, increased price discovery efficiency and reduced volatility of the closing price for symbols eligible for the MOC facility. The MOC facility includes constituents of industry recognized indices as well as certain symbols that are MOC eligible based on participant demand and feedback.

Members should contact their TMX Account Manager with any questions:

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About TMX Group (TSX-X)

TMX Group's key subsidiaries operate cash and derivative markets for multiple asset classes including equities, fixed income and energy. Toronto Stock Exchange, TSX Venture Exchange, TMX Select, Montreal Exchange, Canadian Derivatives Clearing Corporation, Natural Gas Exchange, Boston Options Exchange (BOX), Shorcan, Shorcan Energy, Equicom and other TMX Group companies provide listing markets, trading markets, clearing facilities, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across Canada (Montreal, Calgary and Vancouver), in key U.S. markets (Houston, Boston and Chicago) as well as in London and Beijing. For more information about TMX Group, visit our website at www.tmx.com.

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